



FAX TO (800) 651-8482 FOR A FREE PRE-QUALIFICATION

Circle One: Purchase Refinance Cash Out

Sales Price of New House or Value of Current House: _____

Approximate amount to borrow: _____ **Date you wish to close:** _____

Borrower

Name _____
Social Security No. _____
Single ___ Married ___ Separated ___
Birthdate (mo/day/year) _____
Phone (Home) _____
Phone (Cell) _____
E-mail _____

Co-Borrower

Name _____
Social Security No. _____
Single ___ Married ___ Separated ___
Birthdate (mo/day/year) _____
Phone (Home) _____
Phone (Cell) _____
E-mail _____

**2 YEARS OF RENTAL and/or MORTGAGE HISTORY AND EMPLOYMENT HISTORY IS NEEDED.
IF PRESENT ADDRESS & EMPLOYMENT DO NOT COVER A 2-YEAR PERIOD,
PLEASE COMPLETE ON A SEPARATE PAGE AND ATTACH WHEN FAXING PRE-QUALIFICATION FORM.**

Present Address

Address _____
City/State/ZIP _____
Do you Rent / Own (circle one)
Monthly payment _____ How long there? _____

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Do you Rent / Own (circle one)
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Name of Current Employer

Phone (Work) _____
Years on Job _____ Self-Employed(Y/N) _____
Position _____
Years Employed in this Line of Work _____

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Gross Monthly Income (before taxes):

Base \$ _____ Commission \$ _____
Bonus \$ _____ Overtime \$ _____

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Bank Accounts

Checking: \$ _____
Savings: \$ _____
Retirement: \$ _____
Stocks etc: \$ _____

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Savings: \$ _____
Retirement: \$ _____
Stocks etc: \$ _____

Monthly Debts including car and what may not appear on your credit report...child support, etc
\$ _____

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\$ _____

I authorize Beam Mortgage to obtain a copy of my Credit Report and to verify my information.

Signature _____ / /

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Signature _____ / /

Please complete and forward to:
T.E. Sumner, MBA, TAMB
Licensed Mortgage Consultant
(214) 924-2700 direct
(877) 655-2230 toll-free office
T.E.Sumner@Mortgages-TX.com